

## VISION PURCHASE SERVICE

A ONE-OFF PURCHASE LINKED TO PLANNED PARTIAL SALES. YOU DECIDE!

Purchase invesment precious metals comfortably and let your wealth work for you.

MINIMUM PURCHASES ACCORDING TO THE METAL YOU WISH TO BUY



Smart Wealth<sup>•</sup> We carry out your planned acquisition without any commitment

### VISION PURCHASE SERVICE

#### BENEFITS

The Vision Purchase service offers you a one-off purchase linked to planned partial sales over the time that you decide.

Also, if you want, you can combine your Vision Purchase with our **Regular Purchase** Service, partial or total, and fully maximise your purchase. Decide if you want to allocate monthly revenue, entirely or just partially, to your Regular Purchase and continue accumulating metal as an investment with your linked Vision Purchase

#### **CONTRACTING IN 3 STEPS**

#### DESIGN OF PLANNED ACQUISITION

Plan how you want to carry out the partial sales, following the first purchase, and for how long (5, 10, 15, 20, 25, or 30 years).

Choose the initial amount and if it suits you to have a portfolio with a single metal (gold, silver, platinum, or palladium) or if you prefer to combine them.

Also, you can link the Vision Purchase service to a Regular Purchase service, the most convenient way to continue to accumulate metal.

We support you at all times so you can decide the most interesting option according to your interests and activate the purchase.

#### **VISION PURCHASE** 2 ACTIVED

The contracting procedures begin with an **Order** Form and the required documentation. Once the contract has been signed, you have 5 working days to carry out the bank transfer for the amount of your purchase.

Within a maximum period of 30 working days you will receive the Annex with the details of your metal assignment duly identified. You will begin to receive the amount of your partial sale the following

#### YOUR METAL, DULY PROTECTED

For greater security, the metal purchased will be deposited at a first-rate security company during the term of the contract.

Smart Wealth



#### **CLARITY AND TRANSPARENCY**



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#### FLEXIBILITY

Coinciding with each yearly period, you can make additional contributions with a minimum amount of the initial annual sales forecast of the contract. The conditions affecting the new amount will be established on the date of the payment verification.



If no buyer has been found for your metal on the expiry date of the contract, SilverGold Patrimonio pledges to purchase the metal covered by the contract for its own inventory. In this case the reference price will be the one set on Invermoneda -5%.



#### QUALITY AND TRANSPARENCY

At SilverGold Patrimonio we only work with precious metals in the form of ingots or bullion coins. All the metal comes from the world's most prestigious Mints and the most renowned refineries in the sector. The minimum purity of our metals is: > GOLD & SILVER: 999,99

PLATINUM & RHODIUM: 999,5
PALLADIUM: 995



#### TAXATION

Price revaluations obtained through the purchase and sale of metals covered by the contracts are subject to capital gains tax. Each year, you will be sent a tax assessment with the summary of purchase and sale transactions for the purposes of fulfilling the corresponding tax obligations.



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